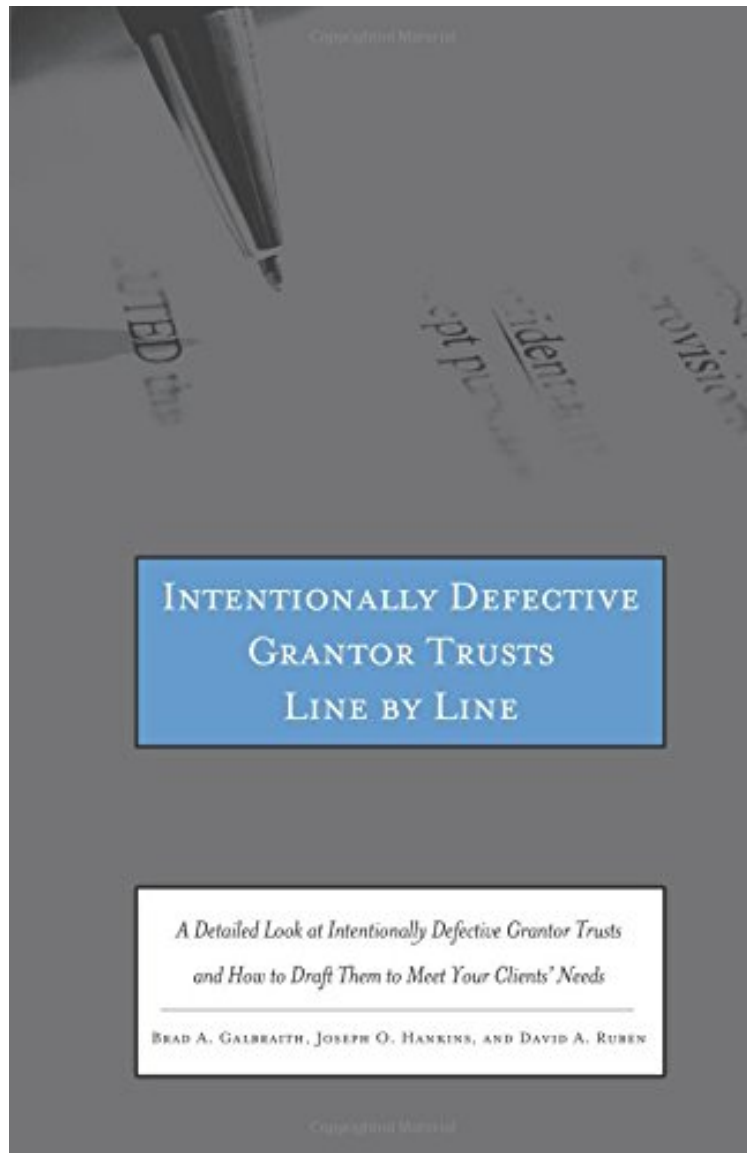


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Intentionally Defective Grantor Trusts Line by Line: A Detailed Look at Intentionally Defective Grantor Trusts and How to Draft Them to Meet Your Clients' Needs

Brad Galbraith, Joseph Harkins, David Ruben
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Grantor Trusts Line by Line: A Detailed Look at Intentionally Defective Grantor Trusts and How to Draft Them to Meet Your Clients' Needs:

Written by seasoned attorneys whose practice focuses on cutting edge estate planning techniques that decrease transfer tax consequences, *Intentionally Defective Grantor Trusts Line by Line* comprehensively examines an irrevocable grantor trust and the provisions that must be included in order to adequately leverage the internal revenue code to assist in minimizing estate tax exposure. This book explains that when an irrevocable grantor trust is drafted properly, an individual is able to not only eliminate future growth from estate tax exposure, but can potentially eliminate any estate tax being owed on the asset being transferred to the irrevocable grantor trust. Specifically, the authors explain how through a sale of an asset to an irrevocable grantor trust in exchange for a promissory note, an individual is able to utilize discounts to immediately reduce the book value of the asset, protect future growth from transfer tax, transfer the asset without immediate capital gains tax consequences, and potentially completely eliminate the transferred asset from both the grantor's and future generation's taxable estates. *Intentionally Defective Grantor Trusts Line by Line* is a great resource for any professional who has sought to reduce a client's transfer tax liability, as well as any individual who desires to transfer assets to future generations while minimizing transfer taxes and income and capital gains tax consequences. About the Authors: Brad A. Galbraith is an attorney licensed to practice law in Florida and Indiana, and maintains his Indiana Certified Public Accountant license. Mr. Galbraith is board certified in Wills, Trusts, and Estates by The Florida Bar Association, and practices in Naples, Florida and Indianapolis, Indiana. Joseph O. Hankins is an attorney licensed to practice in Indiana, Maryland, and Virginia. Mr. Hankins graduated from George Mason University School of Law in Arlington, Virginia, and practices primarily in Indianapolis, Indiana. David A. Ruben is an attorney licensed to practice in Delaware, Pennsylvania, and Florida. Mr. Ruben graduated from Penn State Dickinson School of Law, received his LLM in taxation from Villanova School of Law, and practices primarily in Naples, Florida.