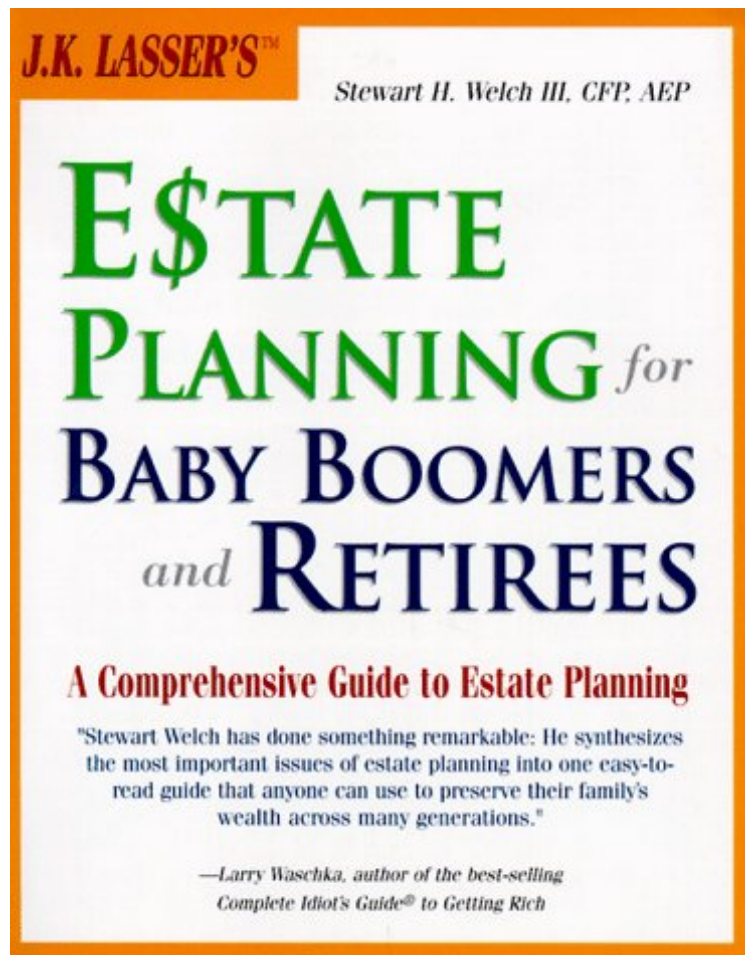


(Download) J.K. Lasser's Estate Planning for Baby Boomers and Retirees : A Comprehensive Guide to Estate Planning

J.K. Lasser's Estate Planning for Baby Boomers and Retirees : A Comprehensive Guide to Estate Planning

Stewart H. Welch

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Stewart H. Welch : J.K. Lasser's Estate Planning for Baby Boomers and Retirees : A Comprehensive Guide to Estate Planning before purchasing it in order to gage whether or not it would be worth my time, and all praised J.K. Lasser's Estate Planning for Baby Boomers and Retirees : A Comprehensive Guide to Estate Planning:

14 of 14 people found the following review helpful. A comprehensive guide to financial planning By A Customer Stewart Welch synthesizes the most vital information you need to plan for the future. Welch, III, who was named one of Worth Magazine's and Money Magazine's Best Financial Advisors, doesn't disappoint. He delivers accurate, well conceived chapters addressing estate planning, using trusts, limited partnerships, and asset protection. As an added bonus, he lists top professional advisors state by state for those seeking additional help. In the book, you'll find critical provisions that must be included in your will, planning strategies for acquiring the capital you need for a

worry-free retirement, and clear instructions for maximizing the transfer of wealth to family members while minimizing taxes, among other things. This book will give you the knowledge you need to make informed decisions regarding your estate plan. Buy the book, and keep it by your bedside. Give it as a gift to someone you love. You'll enjoy having his sage advice handy through the years. Stewart is Birmingham's best! 15 of 17 people found the following review helpful. Best basic estate/retirement planning book I've seen. By A Customer Though I had the honor of reviewing this book before it was published, I can say it is an outstanding resource for those looking toward retirement and estate planning. Stewart Welch takes a complicated and very important subject and boils it down into understandable bites of information. The book provides the reader with explanations of various estate planning and retirement planning ideas, analyzes the applicability to the individual situation and leaves the reader with sufficient information to make an informed decision. Congratulations Stewart. 10 of 11 people found the following review helpful. Excellent summary of general and specific "tools" to apply. By A Customer Outstanding information that gives just enough detail to guide you through each of the "tools" that can be used for estate planning, without boring you to death with examples. You won't learn the exact how-to details, but the author suggests how to take the next steps, whether it be wills, trusts, or more elaborate schemes such as off-shore accounts. See NoLo Press for cheap do-it-yourself will and trust software.

These days, just about everyone should be doing some amount of estate planning. This is especially true for the millions of baby boomers with families and substantial assets that could go to the IRS in the absence of a solid plan for minimizing estate taxes. With Federal taxes having the potential to take 60% of a person's estate, estate plainly cannot be ignored. If you are age 45 or older, this book tells you everything you need to know to plan your own estate or that of your parents. This book deals with traditional estate planning techniques as well as some alternative techniques that consider non-traditional goals such as providing for a stepchild's inheritance and how to educate your parents on providing for their grandchildren. It includes worksheets, budget allocations, and scenario portfolios illustrating planning techniques suited for each situation.