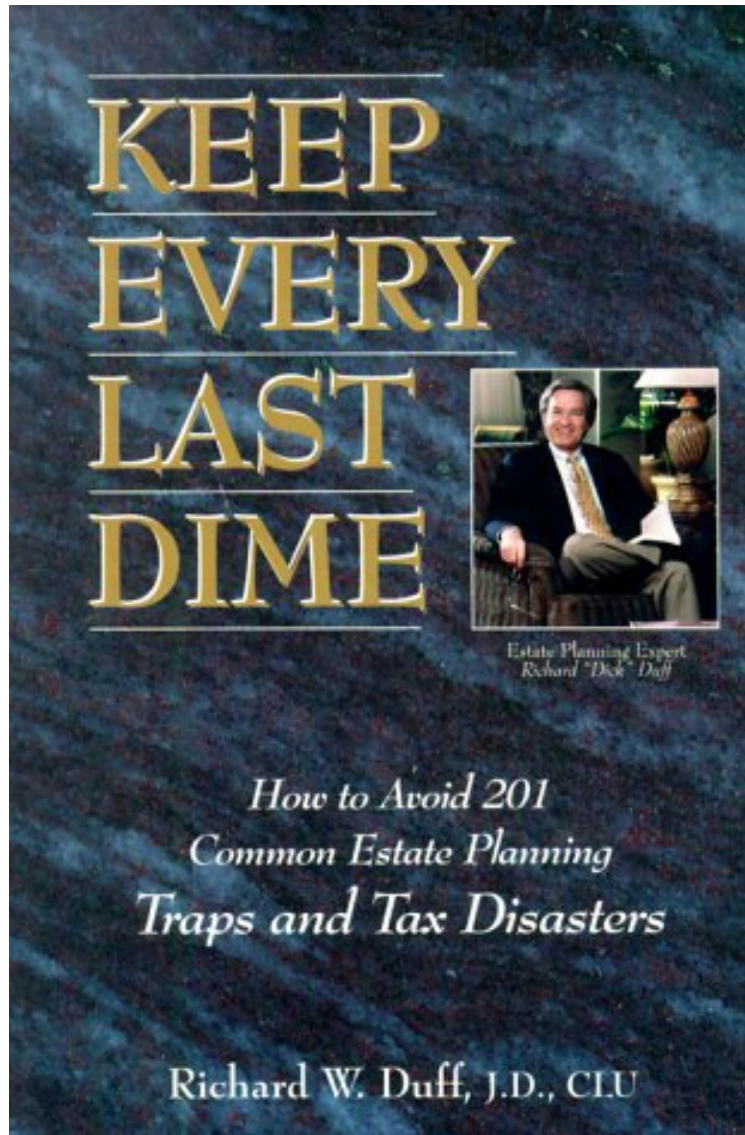


## Keep Every Last Dime: How to Avoid 201 Common Estate Planning Traps and Tax Disasters

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0 of 1 people found the following review helpful. A Useful, Readable (Oxymoron?) tax guideBy Thomas C. SchwartzburgMany people of moderate wealth can learn tax planning from this book in a simple and accessible way,

from anecdotes combined with excellent brief tax explanations. Younger (30 to 40) folks can benefit the most because they have more financial years to gain from good decisions made today. As a manager of separate individual stock market accounts, I have been interested in financial planning, but skeptical. This book really reaches me because it offers simple real life examples where I see the point and recognize client situations which can benefit from the solutions. Dunn uses high profile individuals for many of his cases, drawing from news reports and other sources. When you hear about very good and woefully bad decisions made by folks such as Sam Walton, Warren Buffet, Jackie Kennedy and many others, the magnitude of savings from good decisions really comes home. You will see good reasons to get some competent help.

this book is about the little known but crucial subtleties of estate planning and how to avoid the pitfalls that have caused disasters for even the richest and most famous individuals. It provides a check list for the successful individual and a state-of-the-art guide for the professional planner. Dozens of real-life examples, charts and illustrations, make this resource easy and entertaining to read.

From the Publisher Keep Every Last Dime was reviewed in the Journal of Financial Planning magazine, October, 1998. About the Author Richard W. Duff, J.D., CLU, advises successful people on how to transfer assets to family members and charities. Dick is a six-time Qualifier for the Million Dollar Round Table "Top Of The Table," and is the author of Preserving Family Wealth Using Tax Magic - Strategies Worth Millions! (Berkley, 1995) and Keep Every Last Dime - How to Avoid 201 Common Estate Planning Traps and Tax Disasters (RWD Enterprises, 1998). He is a frequent speaker to consumer groups and the financial services industry.